



**ALAMEDA COUNTY
TREASURY OVERSIGHT COMMITTEE**

Date: Thursday, December 11, 2025
Time: 1:00 PM to 3:00 PM
Location: Alameda County Training & Education Center
125 12th Street, 4th Floor
Oakland CA, 94607

Online via Microsoft Teams

[Join the meeting now](#)

Meeting ID: 272 455 603 314 63

Passcode: wL9oS2iP

Dial in by phone

[+1 415-915-3950,,876675127#](#) United States, San Francisco

[\(888\) 715-8170,,876675127#](#) United States (Toll-free)

Phone conference ID: 876 675 127#

NOTICE AND AGENDA

To Committee Members: David Haubert, Board of Supervisors
Henry C. Levy, Treasurer Tax - Collector
Melissa Wilk, Auditor- Controller/Clerk-Recorder
Allan Garde for Alysse Castro, County Superintendent of Schools
Ruth Alahydoian, School District Representative
Stephen Hicks, Public Member

- 1) Introductions and Roll Call – *Henry Levy*
- 2) [Proposed Investment Policy Statement for 2026](#) (Action Item)
- 3) Update on the Ethical Investment Policy – *Henry Levy*
- 4) Update on Responsible Investing – *Amanda Feldman, Sonen Capital*
- 5) Economic and Portfolio Update – *Rick Phillips and Vishal Thacker*
- 6) Discussion about benchmarks – *Henry Levy*
- 7) Additional Comment(s) on non-agenda items
- 8) Adjournment

Notice to the Public: The Treasurer will provide reasonable accommodation for people who have disabilities or other accessibility issues who plan to attend the TOC annual meeting. Please contact the Treasurer's Office at (510) 272-6803 at least 5 days before the meeting.