



**ALAMEDA COUNTY  
TREASURY OVERSIGHT COMMITTEE**

Date: Thursday, December 11, 2025  
Time: 1:00 PM to 3:00 PM  
Location: Alameda County Training & Education Center  
125 12<sup>th</sup> Street, 4<sup>th</sup> Floor  
Oakland CA, 94607

**Online via Microsoft Teams**

[Join the meeting now](#)

Meeting ID: 272 455 603 314 63

Passcode: wL9oS2iP

**Dial in by phone**

[+1 415-915-3950,,876675127#](#) United States, San Francisco

[\(888\) 715-8170,,876675127#](#) United States (Toll-free)

Phone conference ID: 876 675 127#

**NOTICE AND AGENDA**

To Committee Members: David Haubert, Board of Supervisors  
Henry C. Levy, Treasurer Tax - Collector  
Melissa Wilk, Auditor- Controller/Clerk-Recorder  
Allan Garde for Alysse Castro, County Superintendent of Schools  
Ruth Alahydoian, School District Representative  
Stephen Hicks, Public Member

- 1) Introductions and Roll Call – *Henry Levy*
- 2) [Proposed Investment Policy Statement for 2026](#) (Action Item)
- 3) Update on the Ethical Investment Policy – *Henry Levy*
- 4) Update on Responsible Investing – *Amanda Feldman, Sonen Capital*
- 5) Economic and Portfolio Update – *Rick Phillips and Vishal Thacker*
- 6) Discussion about benchmarks – *Henry Levy*
- 7) Additional Comment(s) on non-agenda items
- 8) Adjournment

Notice to the Public: The Treasurer will provide reasonable accommodation for people who have disabilities or other accessibility issues who plan to attend the TOC annual meeting. Please contact the Treasurer's Office at (510) 272-6803 at least 5 days before the meeting.